### **Documents Needed**

Make sure all of the information listed below is returned along with this Financial Evaluation. Missing documents may result in a delay in processing or denial of your request.

For each borrower who is a salaried employee:					
	Copy of the most recent filed federal tax return with all schedules; and				
	Copy of the most recent one month's pay stubs, and				
	Copy of the most recent two month's bank statements.				

#### For each borrower who is self-employed:

Copy of the most recent two years filed federal tax returns with all schedules, and
 Copy of the most recent quarterly or year-to-date profit/loss statement, and
 Copy of the most recent six month's bank statements.

## For each borrower who has income such as social security, disability or death benefits, pension, public assistance, or unemployment:

- Copy of most recent federal tax return with all schedules and W-2 or copies of two most recent bank statements.
- Copy of benefits statement or letter from the provider that states the amount, frequency and duration of the benefit. Social security, disability, death or pension benefits must continue for at least 3 years to be considered qualifying income under this program. Public assistance or unemployment benefits must continue for at least 9 months to be considered qualifying income under this program.

#### For each borrower who is relying on alimony or child support as qualifying income:

- Copy of divorce decree, separation agreement or other written agreement or decree that states the amount of the alimony or child support and period of time over which it will be received. Payments must continue for at least 3 years to be considered qualifying income under this program.
- Proof of full, regular and timely payments; for example deposit slips, bank statements, court verification or filed federal tax return with all schedules.

#### For each borrower who has rental income:

Copies of most recent two years filed federal tax returns with all schedules, including Schedule E—Supplement Income and Loss. Rental income for qualifying purposes will be 75% of the gross rent.

### For each borrower whose property is located in a flood zone:

Current copy of Flood Insurance Policy

# For each borrower whose loan is not currently collecting escrows for property taxes, homeowners insurance, flood insurance and/or homeowners' association fees:

Current copies of property tax bills, Homeowners Insurance Policy, Flood Insurance policy and/or Home Owners Association bill.

# If this account is not a first mortgage, please also send a current statement from your first mortgage holder.

### If the property is being sold, please include these items in addition to those listed above.

- Current copy of U.S. Department of Housing and Urban Settlement Statement (HUD Statement)
- ☐ Current copy of the most recent 401K Statement (if applicable)

Please forward the financial evaluation packet and all required documents to:

U.S. Bank
Attn: Loss Mitigation Dept. / PD-OR-C1CC
P.O. Box 5830
Portland, OR 97228-5830
Fax: 1-503-401-8887

ORIGINALS WILL NOT BE RETURNED.

In response to your request for a Loan Modification/Short Sale, please complete and provide all requested information below: This form must be thoroughly completed in order to process your request.

Mail or Fax completed packet to:
U.S.Bank Loss Mitigation
17650 N.E. Sandy Blvd.
PD-OR-C1CC
Portland, OR 97230
1-503-401-8887 (Fax)
U.S. Bank Loan Number:

### FINANCIAL INFORMATION STATEMENT

Telephone: 1-888-780-3997

Subject Prop	PROPERTY INFORMATION  Subject Property Address (Street City State 8-7 in Code)						
andject i top	Subject Property Address (Street, City., State & Zip Code)  No. of Units						
	Borrower		Co-Borrower				
Borrower's N	Name (include Jr. or Sr. if	BORROWER INI	Co-Borrower's Name (including Jr.	or Sr. if app			
sanction of the constant of the appropriate			, J		,		
Social Securi	ity No.	Ph. Numbers You Can Be Reached Work Home Cell	Social Security	Work Home Cell			
		Please include all area codes		Please inc	lude all area codes		
<del>_,_</del>	Married	Unmarried (include single,	Married		Unmarried (include single,		
	Separated	divorced, widowed)	Separated		divorced, widowed)		
Present Address (Street, City, State & Zip code)ownrent# yrs			Present Address (Street, City, State & Zip code)ownrent# yrs				
	Borrower	EMPLOYMENT IN	NFORMATION	Co-Borrower			
Name of Em	ployer		Name of Employer		Self-employed		
Business Pho	one (include area code)  MONTH		Business Phone (include area code)  NED HOUSING EXPENSE INFORMATION				
NET Monthly Income		Borrower	Co-Borrower	7			
Base Employ	yment Income	\$	\$	\$			
Overtime							
Bonuses							
Commissions							
Net Rental Income					<u> </u>		
Total			\$	\$			
Self employed Borrower(s) may be required to provide additional documentation such as tax returns and financial statements.  Describe other income such as alimony, child support or separate maintenance income need not be revealed.							
Borrower or Co- Borrower			Monthly Amount				
			\$				

Food				ARD MONTHLY OBLIGATIONS				
Food:	Child Care:			<u>N</u>	Mortgage Pmt:			
Utilities:	11N±	Transportation:		C	ar Pmt:			
Telephone: Insuran			nce/Car:		Other:			
Insurance/Health: Cable:			e: O		Other:			
Medical Bills:		Insuran	surance/Life: C		Other:			
			ASSETS A	ND LIABILITIES				
Assets Description	Cash	Malaa	Liabilities  Liabilities & Pledged Assets: List the creditor's name and account number for all outstanding					
	***	vaine					_	
List checking and saving accounts be Name of Bank, S&L or Credit Union	low:		debts including automobile loans, revolving charge accounts, real estate loans, alimony, child					
· · · · · · · · · · · · · · · · · · ·			support, sto	support, stock pledges, etc. Use extra sheets if necessary.				
			Description			nt & #s to pay	Unpaid Balance	
	Γ_		Name of Co	лпрапу	\$ Pmt & Mos		\$	
Acct Number	\$							
Name of Bank, S&L or Credit Union								
			Acct Numb					
			Name of Co	ompany	\$ Pmt & Mos		\$	
Acet Number	\$							
Stocks & Bonds	\$		Acet Number:					
Company Name/Description			Name of Co	ompany	\$ Pmt & Mos		\$	
Life Insurance net cash value \$			Acct Number:		-			
Face Amount: \$			Name of Company		\$ Pmt & Mos		\$	
SUBTOTAL LIQUID ASSETS	\$							
Real Estate Owned (enter market value from schedule of real estate	\$				\$ Pmt & Mos		\$	
owned below)			Acet Number;					
Vested Interest in Retirement fund	\$		Name of Company					
Net worth if business(es) owned	\$							
(Attach Financial Statement)			Acet Number:		-			
,			Name of Company		\$ Pmt & Mos		<u> </u>	
Automobile owned (Make and Year)	\$		1				•	
Automobile owned (Make and Year)	\$		Acet Number:		-			
Tidomoone owned (Make and Tear)	t)		Name of Company		\$ Pmt & Mos		\$	
Other Assets (Itemized)	\$		-					
Total assats (a)	œ		Acct Numb	er th (a-b): \$	Total Liab	ilities (b)	\$	
Total assets (a) \$ Net Wo Schedule of Real Estate Owned (if additional properties are owned, use					1 Total Line	incles (b)	<u></u>	
Departs Address (orter C if sold DC Insurance					Not Posts!			
for pending sale, R if rental held for	Type of Property	Present n	narket Value	Amount of Mortgages & Liens	Gross Rental Income	Maintenance, Taxes & Misc.	' Income	
income)			\$		\$ \$		\$	
		\$		, v		7	<b>1</b>	
	Totals	s S		\$	\$	\$	\$	

### **HARDSHIP LETTER**

In order for us to better understand your present situation, please take that caused you to fall behind on your payment?	e a moment and describe for us what happened
I have described my present financial condition on this Financial Evaluation Sheet and the attachments contained bereon is true, accurate and correct to the best of my knowledge.	hereto and I certify that all of the information
I understand and realize that the financial information I am providing will be used by the lender and/or my options with respect to the Mortgage Loan. I further understand and acknowledge that any action t Loan on my behalf will be made in strict reliance on the financial information I am providing herein. The current credit bureau. I understand that my signature below authorizes U.S. Bank to obtain and releas intention of a modification request.	aken by the lender and/or the insure of my Mortgage his may include U.S. Bank obtaining a copy of my
I therefore agree that, if it is determined that the financial information I have provided contained information to be taken which would not have been taken had the true facts and circumstances been damages suffered by the lender and/or insurer of my Mortgage Loan.	nation which was misrepresented by me and thereby known, I shall be liable for any and all losses or
Signature of Borrower	Date
Signature of Co-Borrower	Date